



## Total Entitlement Estimate Request Form

Complete this form to request an entitlement estimate of pension benefits following a marital or qualifying common-law relationship breakdown. Division is not automatic and may occur only after UAPP receives a valid, court-filed and court-certified Family Property Order or a properly executed Family Property Agreement (“FPO/A”). **Please refer to the “Division and distribution of pension entitlement on relationship breakdown” Information Sheet found on the UAPP website for further details regarding relationship breakdowns involving pension entitlements.**

### 1. MEMBER & PENSION PARTNER INFORMATION

A. Member Information	B. Pension Partner Information
First Name: _____	First Name: _____
Middle Name(s): _____	Middle Name(s): _____
Last Name: _____	Last Name: _____
Date of Birth (DD/MM/YYYY): _____	Date of Birth (DD/MM/YYYY): _____
Phone: _____	Phone: _____
Email: _____	Email: _____
Mailing Address: _____	Mailing Address: _____
_____	_____
City Province	City Province

Please check one:  Both parties are members of UAPP  I am the member  I am the pension partner

### 2. PERIOD OF JOINT ACCRUAL

The joint-accrual period is the portion of UAPP pensionable service earned during the relationship. Start date is normally the date of marriage or cohabitation. The end date is typically the date of separation and cannot exceed the date of this request. The estimated value will be determined as of the End Date you will indicate below.

Start Date \_\_\_\_\_  
mm/dd/yyyy

End Date \_\_\_\_\_  
mm/dd/yyyy

### 3. SIGNATURES

The application can be signed by either the member or the pension partner. It may also be jointly signed.

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Signature of Pension Partner

### 4. PROOF OF AGE (MEMBER AND PENSION PARTNER)

Please enclose copies of either a birth certificate, passport, citizenship card or valid driver’s licence.

The completed form can be sent securely online via the message centre (available by logging into your pension account via the portal) at [uapp.ca](http://uapp.ca), or alternatively by mail or fax to:  
The Universities Academic Pension Plan (UAPP)  
#1850, 10303 Jasper Avenue, Edmonton, Alberta T5J3N6 • Fax: 780-415-8871