Your UAPP Pension Plan Retirement Planning - Action Ideas by Generation

GENERATION Z BORN 1997 - 2012

UNDERSTANDING YOUR PENSION

- Register for the Retirement Planner
- Check out 'New Member Basics' Information Sheet
- Watch Member Seminar video

MILLENNIALS BORN: 1981 - 1996

SAVING FOR RETIREMENT

- Buy back available prior service
- Check out Member Handbook
- Review Frequently Asked Questions

GENERATION X BORN: 1965 - 1980

PLANNING FOR FINANCIAL FUTURE

- Attend UAPP information session
- Run estimates in Retirement Planner
- Read Information Sheet on 'Leaving The Plan - Under Age 55'

BABY BOOMERS BORN: 1946 - 1964

PREPARING FOR LIFE IN RETIREMENT

- Review Information Sheets on options, leaving after age 55, and preparing for retirement
- Complete Rehired Pensioner Form if rejoining the plan during retirement

SILENT/GREATEST BORN: BEFORE 1946

LIVING IN RETIREMENT

- Ensure all documents are in order
- Refer to 'Retired Member Guide' Information Sheet
- Note annual Cost-of-Living Adjustment

The ideas presented by generation highlight key characteristics of your age group, though some items listed under other age groups may also be relevant to you.

Resources and Contact

Your Pension Member Site: uapp.ca

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