

# RETIREMENT PLANNING

## UNIVERSITIES ACADEMIC PENSION PLAN

### Action ideas by generation

#### GENERATION Z BORN: 1997 - 2012

##### UNDERSTANDING YOUR PENSION

- Register for the Retirement Planner
- Check out "New Member Basics" Information Sheet
- Watch Member Seminar video

#### MILLENNIALS BORN: 1981 - 1996

##### SAVING FOR RETIREMENT

- Buy back available prior service
- Check out Member Handbook
- Review Frequently Asked Questions

#### GENERATION X BORN: 1965 - 1980

##### PLANNING FOR FINANCIAL FUTURE

- Attend UAPP information session
- Run estimates in Retirement Planner
- Read Information Sheet on "Leaving The Plan - Under Age 55"

#### BABY BOOMER BORN: 1946 - 1964

##### PREPARING FOR LIFE IN RETIREMENT

- Review Information Sheets on options, leaving after age 55, and preparing for retirement
- Complete Rehired Pensioner Form if rejoining the plan during retirement

#### SILENT/GREATEST BORN: BEFORE 1946

##### LIVING IN RETIREMENT

- Ensure all documents are in order
- Refer to "Retired Member Guide" Information Sheet
- Note annual Cost-of-Living Adjustment

For more information  
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